

Paris, 2 February 2017

Milestone completes ENS's exit to Engie and EDF Groups and a family-owned group.

Milestone is pleased to announce that it has completed the sale of the ENS Group.

The main players in the energy sector, Engie and EDF, have acquired several regional entities of the group (Paris), while a family-owned group and financial investors have backed the management buy-out of other local subsidiaries .

Olivier Antomarchi, Partner at Milestone wants to thank Jean-Philippe Le Baron, CEO of the ENS Group, for his high achievements throughout the transaction and the exit process.

About ENS Group

ENS Group, renamed **NeoThermie**, was created in November 2010 and comprised the acquisition of 4 companies in the maintenance and replacement of residential boilers upon closing of the transaction. A full management team were assembled. During the investment period, NéoThermie acquired an additional 3 companies, to build a national network of independent technicians.

Milestone was advised by Mazars (Stéphane Pithois) as M&A sell-side advisor and Jeantet (Pascal Georges) as legal advisor.

For further information, please contact Olivier Antomarchi:
olivier.antomarchi@milestone-investisseurs.com / +32 497 38 31 45

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